



Financial Tear Sheet

CORPORATE PROFILE

Inspired by the diversity of our customers and the challenge to exceed their expectations, Austal has, for over 27 years, designed, delivered and supported an unrivalled portfolio of high performance commercial and defence ships.

With a genuine passion for advanced ship design and technology innovation - rivalled only by our team's skills in maritime engineering - Austal continues to develop original and effective commercial and defence solutions. From high

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performance passenger ferries to offshore windfarm vessels, patrol boats to surface warfare combatants; Austal has the experience, expertise and capability to offer customised maritime solutions for any commercial or defence application.

Through defence ship building facilities located in Western Australia and the United States of America, commercial ship building facilities in the Philippines and support facilities located around the world, Austal offers customers an extensive network of shipbuilding capability and reliable through-life support services.

As a global prime defence contractor, Austal is now successfully delivering key defence ship building, systems and support programs around the world; including the Littoral Combat Ship (LCS) and Expeditionary Fast Transport (EPF) (formerly the Joint High Speed Vessel) for the United States Navy, the High Speed Support Vessel (HSSV) for the Royal Navy of Oman and the Cape Class Patrol Boat (CCPB) for the Australian Border Force.

Through the continuing development of innovative, 'open architecture' platforms - featuring modular designs that allow multiple mission

configuration and flexible payload integration - Austal is leading the development of effective defence solutions that extend fleet capabilities.

As an acknowledged leader in the commercial shipbuilding industry, Austal continues to develop exciting new ferry, offshore and utility vessels that add great value to commercial operations as diverse as tourism, wind farming and gas exploration, throughout the world.

Building upon industry-benchmark systems such as *MarineLink* and *Ride Control*, which have revolutionised vessel performance and systems information

management, Austal is proactively exploring new maritime system technologies that further enhance our customers' vessel performance, fleet and operations.

Austal's commitment to through-life capability management - ensuring our customers' vessel availability and operations are optimised - is clearly demonstrated by the continuing expansion and growth of our vessel support facilities, services portfolio and global team of highly skilled personnel.

Delivering more than ever before, for customers worldwide, Austal is truly

‘redefining maritime excellence’.

David Singleton

Chief Executive Officer

SHARE PRICE INFORMATION

ASB.AX (Common Stock)

| | | | |
|----------------|------|--------------|-------------------|
| Price | 1.77 | Change | 0.00 |
| Volume | 0 | % Change | 0.00% |
| Intraday High | 1.78 | 52 Week High | 2.02 |
| Intraday Low | 1.74 | 52 Week Low | 1.13 |
| Today's Open | 0.00 | Currency | Australian Dollar |
| Previous Close | 1.77 | Exchange | ASX |

17/08/17 7:04 a.m. ET

Data provided by Nasdaq. Minimum 15 minutes delayed.

RECENT NEWS & EVENTS

August 02, 2017

[Aulong joint venture wins second ferry contract in China](#)

July 31, 2017

[Change in substantial holding](#)

July 28, 2017

[Austal delivers first high speed ferry to South Korea](#)

There are currently no events scheduled.

OWNERSHIP SUMMARY

Top Holders

| | Shares Held | % O/S | Share Change | Filing Date |
|---|-------------|-------|--------------|-------------|
| Allan Gray Australia Pty. Ltd. | 64,834,542 | 18.6 | -3,331,605 | 27/07/17 |
| Rothwell (John) | 32,807,692 | 9.4 | 306,947 | 07/11/16 |
| Renaissance Smaller Companies Pty. Ltd. | 17,320,054 | 5.0 | -310,475 | 04/01/17 |
| FIL Investment Management (Hong Kong) Limited | 17,254,138 | 4.9 | -487,045 | 24/11/16 |
| BT Investment Management Ltd. | 16,649,926 | 4.8 | 1,729,167 | 09/09/16 |
| Fidelity Management & Research Company | 7,429,435 | 2.1 | 553,171 | 30/06/17 |
| Onyx (WA) Pty. Ltd. | 7,317,570 | 2.1 | -1,000,000 | 18/08/16 |
| Dimensional Fund Advisors, L.P. | 5,891,835 | 1.7 | 184,712 | 30/06/17 |
| Norges Bank Investment Management (NBIM) | 4,631,844 | 1.3 | 2,767,690 | 31/12/16 |
| Vanguard Investments Australia Ltd. | 4,312,148 | 1.2 | 312,662 | 30/06/17 |

