

## **APPENDIX 4D AND** HALF YEAR REPORT

## **AUSTAL LIMITED** A.B.N. 73 009 250 266

## FOR THE PERIOD ENDED 31 DECEMBER 2017

## **APPENDIX 4D**

1. The reporting period is from 1 July 2017 to 31 December 2017. The previous corresponding period is 1 July 2016 to 31 December 2016. Both of these periods were prepared in accordance with AASB 134 Interim Financial Reporting. The information contained in this document should be read in

conjunction with the Austal Limited FY2017 Annual Report.	
2. Results for announcement to the market.	\$'000
2.1 Revenue from ordinary activities	up 0.6% to 653,016
2.2 Profit (loss) from ordinary activities after tax attributable to members	up 174% to 25,568
2.3 Net profit (loss) for the period attributable to members	up 174% to 25,568
2.4 Dividend distributions	
Final FY2017 dividend (2 cents per share) paid 6 October 2017	6,989
Interim FY2018 dividend (2 cents per share)	7,011
2.5 Record date for determining entitlements to the dividends	
Final FY2017 dividend per share	13 September 2017
2.6 Explanation of figures in 2.1 to 2.4 that may be required	Refer to attached half year report page 2.
3. Net tangible assets per ordinary security	
3.1 Current period (cents / share)	133.0
3.2 Previous corresponding period (cents / share)	135.3
4. Control gained or lost over entities during the period	N/A
F. Data the of all data and an all states alone.	As you consider the ACV ladged on 20 August 2017

5. Details of dividends or distributions: 6. Details of dividend or distribution reinvestment plans: As per announcement to ASX lodged on 28 August 2017. As per announcement to ASX lodged on 28 August 2017.

7. Details of associates and joint venture entities

The investment in Aulong joint venture represents the Group's 40% interest in the Chinese joint venture, Aulong Shipbuilding Co Ltd with Jianglong Shipbuilding Company. The aim of the joint venture is to pursue commercial passenger and non-military vessel opportunites in the People's Republic of China.

8. Accounting standards used by foreign entities

The financial statements of subsidiaries are prepared using consistent accounting policies for the same reporting period as the parent company. The foreign entities including Austal USA prepare their accounts under accounting standards that are equivalent to International Financial Reporting Standards.

9. Qualifications of audit / review No qualifications