

3. Please find enclosed a supplementary proxy form for the meeting. Please note your existing proxy form remains valid and the enclosed form relates only to the additional resolution described above.

Yours faithfully,

AUSTAL LIMITED



**Adrian Strang
Company Secretary
1 October 2014**

For further information contact:

Austal Investor Relations

Tel: +61 8 9410 1111

Fax: +61 8 9410 2564

Email: investors@austral.com

Website: www.austral.com