

COMPANY ANNOUNCEMENT 24 FEBRUARY 2014

H1 FY2014 RESULTS CONFERENCE CALL NOTICE

Austal Limited (Austal) (ASX:ASB) wishes to advise that it will hold an analyst and investor conference call on 27 February 2014 to discuss its results for the half year ended 31 December 2013 at the time listed below. The H1 FY2014 year accounts, results announcement, and accompanying presentation will be available prior to market open on 27 February 2014.

Conference call details:

Date: 27 February 2014

Time: 8:00am Perth time (AWST) / 11:00am Sydney time (AEDT)

Conference ID:

45860150

Dial-in details:

Domestic participants can dial either of the numbers below to join the call. Participants will need to quote the ID provided above.

Toll: +61 2 8038 5221 or Toll free: 1800 123 296

International toll

International toll-free numbers are listed below. For countries not listed below, the Australian Toll number can be dialled.

Canada 1855 5616 766 China 4001 203 085 Hong Kong 800 908 865 1800 3010 6141 India 0120 985 190 Japan New Zealand 0800 452 782 800 616 2288 Singapore United Kingdom 0808 234 0757 United States 1855 293 1544

-Ends-

About Austal

Austal is a global defence prime contractor. The Company designs, constructs and maintains revolutionary platforms such as the Littoral Combat Ship (LCS) and the Joint High Speed Vessel (JHSV) for the United States Navy, as well as an extensive range of patrol and auxiliary vessels for defence forces and government agencies globally. Austal also designs, installs, integrates and maintains sophisticated communications, radar and command and control systems.

Austal benefits from its position as a world leader in the design, construction and support of customised, high performance aluminium vessels for the commercial high speed ferry market, an achievement gained over a period of more than 25 years.

Austal's primary facilities comprise a dedicated defence shipyard in Henderson, Western Australia; a dedicated defence shipyard in Mobile, Alabama; and a dedicated commercial shipyard in Balamban, Philippines. The Company also provides vessel support services from its facilities in Australia, the United States, Asia, the Caribbean, and the Middle East. Systems development, sales and support are coordinated from Austal's facility in Canberra, Australia.

For further information contact:

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