

COMPANY ANNOUNCEMENT 11 JUNE 2018

CHANGE OF SHARE REGISTRY

Austal Limited (Austal) (ASX: ASB) will transfer responsibility for the maintenance of the ASB Share Register to Link Market Services Limited, effective start of business Monday, 18 June 2018.

The new share registry contact details are provided below:

Link Market Services Limited

Street Address:

QV1 Building Level 12 250 St Georges Terrace PERTH WA 6000

Postal Address:

Locked Bag A14
SYDNEY SOUTH NSW 1235

Australian Telephone: 1300 554 474

International Telephone: +61 1300 554 474

Facsimile: 02 9287 0303

Website: www.linkmarketservices.com.au

Lodgement of documentation by member organisations, securityholders, and other interested parties must be made at the new address from Monday, 18 June 2018.

Further Information:

Austal Media Contact:

Contact: Gemma Whiting - Government Relations

Mobile: +61 (0)408 982 727 Email: gemma.whiting@austal.com

Website: www.austal.com

About Austal

Austal is an Australian shipbuilder and global defence prime contractor which designs constructs and sustains some of the world's most advanced commercial and defence vessels.

Austal successfully balances commercial and defence projects and celebrates 30 years of success in 2018. Austal has designed, constructed and delivered more than 300 commercial and defence vessels for more than 100 operators in 54 countries worldwide.

Austal is Australia's largest defence exporter and the only ASX-listed shipbuilder. Austal has industry leading shipyards in Australia, the United States of America and Philippines and service centres worldwide.

Austal delivers iconic monohull, catamaran and trimaran commercial vessel platforms – including the world's largest trimaran ferry and multiple defence programs such as the Littoral Combat Ship (LCS) and Expeditionary Fast Transport (EPF) for the United States Navy. Austal has grown to become the world's largest aluminium shipbuilder.