1. The reporting period is from 1 July 2018 to 30 June 2019. The previous corresponding period is 1 July 2017 to 30 June 2018.

2. Results for announcement to the market
   2.1 Revenue from ordinary activities up 33.2% to $1,852,074
   2.2 Profit (loss) from ordinary activities after tax attributable to members up 64% to $61,384
   2.3 Net profit (loss) for the period attributable to members up 64% to $61,384

2.4 Dividend distributions
   The Directors declared an unfranked interim dividend of 3 cent per share for the 6 months up to 31 December 2018
   The Directors also declared an unfranked final dividend of 3 cents per share for the full year to 30 June 2019

2.5 Record date for determining entitlements to the dividends
   16 September 2019

2.6 Explanation of figures in 2.1 to 2.4 that may be required
   Refer to Annual Report

3. Statement of comprehensive income with notes
   Refer to Annual Report

4. Statement of financial position with notes
   Refer to Annual Report

5. Statement of cash flows and notes
   Refer to Annual Report

6. Statement of changes in equity
   Refer to Annual Report

7. Dividend distributions
   Refer to 2.4

8. Dividend Reinvestment Plan
   The Company operates a Dividend Reinvestment Plan (DRP) which allows eligible shareholders to elect to invest dividends in ordinary shares which rank equally with Austal ordinary shares. The allocation price for shares under the DRP will be calculated as the average of the daily volume weighted average price of Austal ordinary shares on each of the 5 consecutive trading days from and including the third trading day after the record date of Monday 17 September 2018 for participation in the DRP, being Thursday 20 September to Wednesday 26 September 2018.
   The last date for receipt of applications to participate in or to cease or vary participation in the DRP is by 5.00pm (WST) on Wednesday 19 September 2018. The Directors have determined that no discount shall apply to the allocation price and the DRP will not be undertaken. Shares to be allocated under the DRP will be transferred to participants on Tuesday 23 October 2018.

9. Net tangible assets per ordinary security
   9.1 Current period ($ / share) $1.73
   9.2 Previous corresponding period ($ / share) 1.91

10. Control gained or lost over entities during the period
    N/A

11. Details of associates and joint venture entities
    The investment in Aulong joint venture represents the Group’s 40% interest in the Chinese joint venture, Aulong Shipbuilding Co Ltd with Jianglong Shipbuilding Company. The aim of the joint venture is to pursue commercial passenger and non-military vessel opportunities in the People’s Republic of China.

12. Other significant information
    Refer to Annual Report

13. Accounting standards used by foreign entities
    The financial statements of subsidiaries are prepared using consistent accounting policies for the same reporting period as the parent company.
    The foreign entities including Austal USA prepare their accounts under accounting standards that are equivalent to International Financial Reporting Standards.

14. Commentary on the result
    14.1 Earnings per share
        Current period– basic ($ / share) $0.176
        Previous corresponding period– basic ($ / share) 0.108
        Current period– diluted ($ / share) 0.173
        Previous corresponding period– diluted ($ / share) 0.108

14.2 Returns to shareholders including distributions and buy backs
    Refer to 2.4

14.3 Significant features of operating performance
    Refer to Annual Report

14.4 Segment results
    Refer to Annual Report

14.5 Trends in performance
    Refer to Annual Report

14.6 Other factors affecting the results in period or future
    Refer to Annual Report

15. Audit / review of accounts upon which this is based
    Audited accounts

16. Accounts not audited or subject to review
    N/A

17. Qualifications of audit/review
    No qualifications