



Austal Limited
Appendix 4D for the half-year ended 31 December 2021

1. The reporting period is from 1 July 2021 to 31 December 2021. The previous corresponding period is 1 July 2020 to 31 December 2020. Both of these periods were prepared in accordance with AASB 134 Interim Financial Reporting. The information contained in this document should be read in conjunction with the Austal Limited FY2021 Annual Report.
2. Results for announcement to the market

		\$'000
2.1 Revenue from ordinary activities	down 14% to \$	722,378
2.2 Profit (loss) from ordinary activities after tax attributable to members	down 14% to	45,060
2.3 Net profit (loss) for the period attributable to members	down 14% to	45,060
2.4 Dividend distributions		
FY2021 final dividend (4 cents per share) paid 21 October 2021		14,396
FY2022 interim dividend (4 cents per share)		14,474
2.5 Record date for determining entitlements to the dividends		
FY2022 interim dividend		17 March 2022
2.6 Explanation of figures in 2.1 to 2.4 that may be required		Refer to Half-Year Report
3. Net tangible assets per ordinary security

3.1 Current period (cents / share)		219
3.2 Previous corresponding period (cents / share)		190
4. Control gained or lost over entities during the period N/A
5. Details of dividends or distributions: As per ASX announcement on 25 February 2022
6. Details of dividend or distribution reinvestment plans: As per ASX announcement on 25 February 2022
7. Details of associates and joint venture entities

On 8 December 2021 Austal announced the completion of the sale of its 40% shareholding in Aulong Shipbuilding Co. Ltd Joint Venture to its joint venture partner Guangdong Jianglong Shipbuilding Co Ltd (Jianglong Shipbuilding) for approximately \$4.2 million net of stamp duty and income tax in China.
8. Accounting standards used by foreign entities

The financial statements of subsidiaries are prepared using consistent accounting policies for the same reporting period as the parent company. The foreign entities including Austal USA prepare their accounts under accounting standards that are equivalent to International Financial Reporting Standards.
9. Qualifications of audit/review No qualifications