



Austal Limited  
Appendix 4D for the half-year ended 31 December 2020

1. The reporting period is from 1 July 2020 to 31 December 2020. The previous corresponding period is 1 July 2019 to 31 December 2019. Both of these periods were prepared in accordance with AASB 134 *Interim Financial Reporting*.  
The information contained in this document should be read in conjunction with the Austal Limited FY2020 Annual Report.
2. Results for announcement to the market.
 

		\$'000
2.1 Revenue from ordinary activities	down 19% to	840,321
2.2 Profit (loss) from ordinary activities after tax attributable to members	up 29% to	52,434
2.3 Net profit (loss) for the period attributable to members	up 29% to	52,434
2.4 Dividend distributions		
FY2020 final dividend (5 cents per share) paid 22 October 2020		17,978
FY2021 interim dividend (4 cents per share)		14,396
2.5 Record date for determining entitlements to the dividends		
FY2021 interim dividend	18 March 2021	
2.6 Explanation of figures in 2.1 to 2.4 that may be required	Refer to Half-Year Report	
3. Net tangible assets per ordinary security
 

3.1 Current period (cents / share)		190
3.2 Previous corresponding period (cents / share)		182
4. Control gained or lost over entities during the period  
Austal Limited obtained control of the BSE Maritime Solutions Group operations on 30 November 2020 through the acquisition of 100% of the issued share capital of BSE Maritime Group Pty Ltd, Brisbane Slipways Holdings Pty Ltd, Brisbane Slipways & Engineering Pty Ltd and their wholly-owned subsidiaries.
5. Details of dividends or distributions: As per ASX announcement on 26 February 2021
6. Details of dividend or distribution reinvestment plans: As per ASX announcement on 26 February 2021
7. Details of associates and joint venture entities  
The investment in Aulong joint venture represents the Group's 40% interest in the Chinese joint venture, Aulong Shipbuilding Co Ltd with Jianglong Shipbuilding Company. The aim of the joint venture is to pursue commercial passenger and non-military vessel opportunities in the People's Republic of China.
8. Accounting standards used by foreign entities  
The financial statements of subsidiaries are prepared using consistent accounting policies for the same reporting period as the parent company. The foreign entities including Austal USA prepare their accounts under accounting standards that are equivalent to International Financial Reporting Standards.
9. Qualifications of audit / review No qualifications