

Austal Limited Appendix 4D for the half-year ended 31 December 2019

1. The reporting period is from 1 July 2019 to 31 December 2019. The previous corresponding period is 1 July 2018 to 31 December 2018. Both of these periods were prepared in accordance with AASB 134 Interim Financial Reporting.

	The information contained in this document should be read in conjunction with the Austal Limited FY2019 Annual Report.			
2	Results for announcement to the market.	713 Tilliaar Nopolei	\$'000	
ے.	2.1 Revenue from ordinary activities	up 22% to	1,038,762	
	2.2 Profit (loss) from ordinary activities after tax attributable to members	up 72% to	40,752	
	2.3 Net profit (loss) for the period attributable to members	up 72% to	40.752	
	2.4 Dividend distributions	up 72 % to	40,732	
			10.005	
	FY2019 final dividend (3 cents per share) paid 15 October 2019		10,695	
	FY2020 interim dividend (3 cents per share)		10,696	
	2.5 Record date for determining entitlements to the dividends			
	FY2020 interim dividend	17	March 2020	
	2.6 Explanation of figures in 2.1 to 2.4 that may be required	Refer to Ha	If-Year Report	
3.	Net tangible assets per ordinary security			
	3.1 Current period (cents / share)		182	
	3.2 Previous corresponding period (cents / share)		162	
4.	Control gained or lost over entities during the period		N/A	
5.	5. Details of dividends or distributions: As per ASX announcement on 20 February 2020			
6.	Details of dividend or distribution reinvestment plans: As per ASX announcement on 20 February 2020		ebruary 2020	
7.	Details of associates and joint venture entities			
	The investment in Aulong joint venture represents the Group's 40% interest in the Chinese joint venture, Aulong Shipbuilding Co Ltd with			
	ligations Shiphuilding Company. The aim of the joint venture is to pursue commercial passenger and non-military vessel opportunities			

Jianglong Shipbuilding Company. The aim of the joint venture is to pursue commercial passenger and non-military vessel opportunites in the People's Republic of China.

8. Accounting standards used by foreign entities

The financial statements of subsidiaries are prepared using consistent accounting policies for the same reporting period as the parent company. The foreign entities including Austal USA prepare their accounts under accounting standards that are equivalent to International Financial Reporting Standards.

9. Qualifications of audit / review No qualifications