Austal Limited
Appendix 4E for the year ended 30 June 2015

1. The reporting period is from 1 July 2014 to 30 June 2015. The previous corresponding period is 1 July 2013 to 30 June 2014.

2. Results for announcement to the market. $'000
   
   2.1 Revenue from ordinary activities up 26.0% to $1,414,888
   2.2 Profit (loss) from ordinary activities after tax attributable to members up 69% to 53,225
   2.3 Net profit (loss) for the period attributable to members up 69% to 53,225
   2.4 Dividend distributions
      The directors declared a fully franked interim dividend of 1 cent per share for the 6 months up to 30 December 2014, $3,468.
      In addition, the Directors declared a fully franked final dividend of 3 cents per share for the full year to 30 June 2015, $10,408.
   2.5 Record date for determining entitlements to the dividends 24 September 2015
   2.6 Explanation of figures in 2.1 to 2.4 that may be required Refer to Review of Operations within the Annual Report
   3. Statement of comprehensive income with notes Refer to Annual Report
   4. Statement of financial position with notes Refer to Annual Report
   5. Statement of cash flows and notes Refer to Annual Report
   6. Statement of changes in equity Refer to Annual Report
   7. Details of dividend or distribution reinvestment plans: As per Appendix 3A.1 lodged 26 August 2015 N/A
   8. Details of dividends or distributions: As per announcement to ASX lodged 26 August 2015. N/A
   9. Net tangible assets per ordinary security
      9.1 Current period ($ / share) $1.47
      9.2 Previous corresponding period ($ / share) $1.24
   10. Control gained or lost over entities during the period N/A
   11. Details of associates and joint venture entities N/A
   12. Other significant information Refer to Annual Report

13. Accounting standards used by foreign entities
    The financial statements of subsidiaries are prepared using consistent accounting policies for the same reporting period as the parent company.
    The foreign entities including Austal USA prepare their accounts under accounting standards that are equivalent to International Financial Reporting Standards.

14. Commentary on the result

14.1 Earnings per share
    Current period – basic $0.16
    Previous corresponding period – basic 0.09
    Current period – diluted 0.15
    Previous corresponding period – diluted 0.09
    14.2 Returns to shareholders including distributions and buy backs 3,468
    The directors declared a fully franked interim dividend of 1 cent per share for the 6 months up to 30 December 2014 and a fully franked final dividend of 3 cents per share for the full year to 30 June 2015.

14.3 Significant features of operating performance Refer to Annual Report
14.4 Segment results Refer to Annual Report
14.5 Trends in performance Refer to Annual Report
14.6 Other factors affecting the results in period or future Refer to Annual Report

15. Audit / review of accounts upon which this is based
    Audited accounts
    N/A

16. Accounts not audited or subject to review
    N/A

17. Qualifications of audit/review
    No qualifications